|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Request for Consultation – (Comparison to CDA Progress Note)** | | | | | | |
| **S&I Data Element Set** | **Clinical Summary (Specialist Consultation Referral)** | [**CIM Priority**](http://wiki.siframework.org/ToC+Classification+of+Data+Elements) | **Comments** | **IHE Data Element/Section** | IHE Referral Summary  <http://wiki.ihe.net/index.php?title=1.3.6.1.4.1.19376.1.5.3.1.1.3>  involves a "collaborative" transfer of care for the referral of a patient from a primary care provider (PCP) to a specialist | **Comments** |
| Person Information | R | A - demographics |  | R | Patient Administrative Identifiers | RecordTarget |
| Contact Information | R | A - demographics | patient contact information (phone number, address, etc) | R2 | Patient Contacts | participant |
| Insurance Information | R | A - demographics |  | R2 | Pertinent Insurance Information |  |
| Healthcare Provider | R | A – PCP and Designated Providers |  | R | Healthcare providers | Represented as an informant |
| Allergies and Other Adverse Reactions | R | A – meds, envt, food |  | R | Allergies |  |
| Problem List | R | A – Active problems |  | R | Active Problems |  |
| History of Past Illness | R | B – Medical History |  | R2 | History of Past Illness |  |
| Chief Complaint | R | ???Not listed |  |  |  |  |
| Reason for Transition of Care | R | B – Reason for Consult Request |  | R | Reason for Referral |  |
| History of Present Illness | R | B |  | R | History of Present Illness |  |
| List of Surgeries | R | R | B – Surgical/ Procedure History | R2 | List of Surgeries |  |
| Medications | R | R | A | R | Current Meds | Includes medication administration act |
| Medications Administered | R – if relevant to referral | R – if relevant to referral | A – if changed during encounter, Reconciled |  |  |  |
| Advanced Directives | R | R | A – Existence of AD - Yes/No if signed | R2 | Advance Directives |  |
| Pregnancy | R – only if relevant | R – only if relevant | ??? Include with problems |  |  |  |
| Immunizations | R – administered or recommended | B – Immunization History |  | R2 | Immunizations |  |
| Physical Exam | R – pertinent findings | B – Physical Exam |  | R2 | Physical Exam |  |
| Vital Signs | R – pertinent findings | B – Vital Signs |  | R2 | Vital Signs |  |
| Review of Systems | R – pertinent findings | B – Review od Systems |  | O | Pertinent Review of Systems |  |
| Diagnostic Results | R | B - Results |  | R2 | Relevant Diagnostic Surgical Procedures/Clinical Reports and Relevant Diagnostic Test and Reports |  |
| Assessment and Plan | R | B – Consultant Assessment and Plan Recommendations |  |  |  |  |
| Plan of Care | R | ??? Not listed by itself - | interventions and procedures for patient e.g. list of orders | R2 | Plan of Care |  |
| Orders | Blank |  |  |  |  |  |
| Medical Equipment | R | B - Equipment |  |  |  |  |
| Family History | Blank | B – Family History |  | R2 | Family History |  |
| Social History | Blank | B – Social History |  | R2 | Social History |  |
| Encounters | Blank | C - F/U appointments???? | Current and Historical; dates |  |  |  |
| Condition (Preoperative Diagnosis) | Blank | A - Problems |  |  |  |  |
| Condition (Postoperative Diagnosis) | Blank | B – Surgical/Procedure History ?? |  |  |  |  |
| Surgery Description | Blank | B – Operative Summary | Narrative text, Images |  |  |  |
| Surgical Operation Note Findings | Blank | B – Operative Summary |  |  |  |  |
| Complications Section | Blank | A - Problems | Known risks or unidentified problems |  |  |  |
| Operative Note Surgical Procedure | Blank | B – Operative Summary |  |  |  |  |
| Clinical research Information | Blank | ??? | For LRI and future use cases |  |  |  |
| Specimen | Blank | ??? | For LRI and future use cases |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  | Patient Administrative Identifiers |  |